CHARTER

Trading Plan and Risk Charter

The rules this record is traded under, written down before the first counted trade so anyone can hold the results to them.

Version 1.0 · dated 13 Nov 2026 · in force from Mon 16 Nov 2026 (week 1)
Status: **provisional**. Every number on this site is provisional until 300 counted trades. Results are in R and %; no dollar amounts are shown.
Changes: none yet. Any change is dated in the rule-change log and gets a new version of this page.

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1. The strategy in plain words

MARS Equilibrium is a discretionary trend-pullback strategy on major and cross currency pairs. The trader waits for a trend on the higher timeframe, lets price pull back against it, and enters on the trigger timeframe when momentum turns back with the trend. Entries are judged by a person; risk is set by rules.

- **Every trade is 1:1.** A hard stop and a target the same distance away. A win is about +1R, a loss about −1R, both less costs. One R is the amount risked on the trade.
- **The plan assumes a 60% win rate.** That is an assumption until the record measures it. At 1:1 with typical costs, the break-even win rate is a little above 50%.

- **Expectancy is the master metric.** The test is judged in this order: expectancy (EV), drawdown, risk efficiency (RAER), profit quality (RAPF), then equity acceleration.

2. The trading routine

- Four trades a day, four trading days a week: 16 planned trades a week, for 78 weeks.
- All four trades of a day risk the same percentage of the account, set the evening before by the rail (section 3).
- A trade counts once it closes. A breakeven is any result within ±0.10R.
- Week 1 starts Mon 16 Nov 2026. Earlier weeks were demo practice and are not counted.

3. The risk rail: gates, tiers and risk per trade

Risk is never chosen on the day. Two things set it: the **gate**, from how far the account sits below its highest closing equity (the Equity Peak High), and the **tier**, from recent results. The gate caps the tier; the tier picks the daily risk pool; each trade risks a quarter of the pool.

Gate	Drawdown from peak	Posture	Highest tier	Risk per trade (T1 → highest tier)
Growth	under 7%	Expansion	T5	4.5% → 5.5%
Recovery	7% to 13%	Stability	T5	3.25% → 4.5%
Buffer	13% to 19%	Defense	T5	2.75% → 3.625%
Floor	19% to 27%	Containment	T3	2% → 2.25%
Deep-Floor	27% to 34%	Suppression	T2	1% → 1.25%
Ground-Floor	34% to 40%	Recovery crawl	T1	1%
System Lock	40% or more	No trading	none	0%

> The live test runs in the Balanced mode, which caps every gate at tier T5. Tiers T6 and T7 (up to 6% a trade in Growth) exist only in the Aggressive mode and are not used. Across the whole rail, risk runs from 1% to 5.5% a trade. The deeper the drawdown, the smaller the risk: the rail spends edge on survival first.

4. Day colour and weekly status

Each full day is given a colour from its average net R per trade. The colour sets the next day's starting tier:

Day colour	Average net R per trade	Next day's tier
Top Green	+0.35R or better	T5
Green	+0.25R to +0.35R	T4
Yellow	+0.05R to +0.25R	T2
Red	below +0.05R	T1

The weekly status then moves that tier for the following week: average net R per trade of +0.33R or better adds one tier; +0.06R to +0.33R leaves it; above zero but under +0.06R takes one tier off; zero or worse takes two off. The result is never below T1 and never above the gate's cap. Fewer than four trades in a day are judged on the trades taken.

5. System Lock and the stop rule

- **System Lock.** At 40% below the Equity Peak High, risk becomes zero: no trades are taken while the account is that far below its peak.
- **The stop rule is judgment, not a number.** If the drawdown shows the strategy is no longer worth continuing, the trader stops the test early and says so here and in the record. No verdict level on the site stops trading by itself. Stopping early is part of the record, never hidden.

6. The 30-trade no-change rule

No rule, mode or risk setting changes before 30 counted trades. A handful of trades is mostly luck, and changing rules after a bad run is how traders curve-fit themselves out of an edge. After 30 trades, any change must be supported by the record, dated in the rule-change log and given a new version of this charter. The verdict on the edge stays provisional until 300 trades.

7. Warning signs

These are warnings that call for a pause and a review, not automatic stops:

- A day losing more than 2R, or more than 10% of the day's starting equity.
- A week losing more than 8%.
- Repeated Red days in a row, or a fall through a gate.
- Compliance slipping: trades taken with checklist items missing.
- Two open trades in the same currency at once (a practice the trader avoids).

8. The 14-item entry checklist

Every trade must show all 14 items on the before charts. A missing item is a plan breach, reported on its own line and never averaged away. The items are named here so the record can be checked; how each tool is set up stays private.

1. **Alert arrow.** A momentum alert fires in the trade direction.
2. **Multi-timeframe trend aligned.** The trigger timeframe and the hour chart agree, and the average trend row points the same way.
3. **Band touch.** Price has pulled back to the inner trend band.
4. **Trend panel.** The trigger timeframe trends with the trade and is pulling back; the higher timeframe trends the same way at Strong or better.
5. **Close across the 55 EMA.** A candle has closed across the 55-period average in the trade direction.
6. **Oscillator colour.** The momentum oscillator's colour matches the trade direction.
7. **Oscillator mid-line.** The oscillator's middle trend line points the same way.
8. **Candle arrows.** The small candle arrows point the trade direction.
9. **Candle fill.** The candle fill colour matches the trade direction.
10. **Volume confirmation.** A volume reading prints on or after the band touch.
11. **Right side of the 233 EMA.** Buys only above the slow trend filter, sells only below it.
12. **Trend candle colour.** A second template's candles are green for buys, red for sells.
13. **Structure columns.** The market-structure columns are green for buys, red for sells.
14. **Trend-continuation reading.** Direction and momentum sit on the trade side of zero, with momentum sloping the trade's way.

9. Compliance bands and grades

Each trade is reviewed from its screenshots and gets two separate results: a **quality grade** (A+ to D−, how well the entry was executed, including a cost check) and a **compliance line** (PASS, or BREACH naming the missing item). Compliance also shows a score, items met ÷ items visible, all 14 weighing the same, and a band:

Band	Mandatory items missed
Full	0
Near	1–2
Partial	3–6
Off-plan	7 or more

An item the screenshots do not show is "not visible": neither met nor missed. Market climate is reported with each review but is never part of the grade or compliance.

10. Versions and verification

This charter is versioned and dated. The first version was published before week 1. Every later version keeps the old text available and records what changed and why in the rule-change log. The trade record itself is sealed day by day in the site's verification chain, so results cannot be quietly edited after the fact.

> Education and record-keeping only; not investment advice. See Disclaimer and privacy.